



# ARDMORE

United Methodist Church

Open Hearts, Open Minds, Open Doors.

## PLANNED GIVING INTENT FORM

Name(s) of Donor: \_\_\_\_\_

Address: \_\_\_\_\_

Phone number: \_\_\_\_\_ Email: \_\_\_\_\_

Dear members of the Church Finance Committee,

Please be advised that it is my intention to donate approximate \$\_\_\_\_\_ to the Ardmore United Methodist Church in the following way:

- ☐ Fixed Income Annuity
- ☐ IRA Direct Transfer of Funds (account is currently held at \_\_\_\_\_)
- ☐ Donor Advised Charitable Funds
- ☐ Appreciated Stock or Property
- ☐ Life Insurance (policy is currently held at \_\_\_\_\_)
- ☐ Will (Codicil)
- ☐ Other \_\_\_\_\_

Here are additional details about my planned giving:

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I further understand that this represents a pledge which does not legally bind me to fulfill such an obligation.

Donor Signature(s): \_\_\_\_\_ Date: \_\_\_\_\_

Please mail completed form to Ardmore United Methodist Church at 200 Argyle Rd, Ardmore, PA 19003